



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

Aug 19, 2025



Indian equity benchmarks extended gains for fourth straight session on Tuesday, supported by gains in heavyweight stocks. After making a cautious start, soon traded in green and remained higher throughout the session, as investors remained optimistic about country's economic outlook after the rating agency ICRA said that Indian economy is expected to grow at 6.7% in April-June period of current fiscal, higher than 6.5% a year ago.

Some of the important factors in today's trade:

India's unemployment rate dips to 5.2% in July: Some support also came as the government data showed that the rate of unemployment in the country declined to 5.2 per cent in July from 5.6 per cent in June.

Commerce & Industry Ministry mulling further FDI regime easing, more tax benefits for startups: Traders took some support as the commerce and industry ministry is working on a 100-day reforms agenda which may include proposals such as further liberalising FDI regime, easing investments from neighbouring countries, and more tax benefits for startups.

Foreign fund inflows: Sentiments remained upbeat as Foreign institutional investors turned net buyers after 4 sessions, purchasing Indian equities worth Rs 551 crore on Monday.

Global front: European markets were trading in green, as investors weighed the possibility of a peace deal between Russia and Ukraine. Asian markets ended mostly in red as investors awaited keynote speeches from top central bankers, including Fed Chair Jerome Powell for signals on the path of interest rates.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	81644.39	370.64	0.46
NIFTY	24980.65	103.70	0.42
MIDCAP	45870.04	440.63	0.97
SMLCAP	53021.43	510.89	0.97
BSEFMC	20566.85	201.06	0.99
HEALTHCARE	44589.54	47.44	0.11
AUTO	57050.38	817.05	1.45
POWER	6620.12	30.00	0.46
REALTY	7019.14	38.83	0.56
BSE IT	34140.44	110.14	0.32
BANKEX	62269.60	188.51	0.30
OIL GAS	26430.83	388.54	1.49
METAL	31505.42	221.28	0.71
INDIA VIX	11.79	-0.55	-4.46

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2048	938	91
BSE	2580	1502	158

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	7208	8904	(19)
NSE CASH	87635	106993	(18)
NSE F&O	128860	175793	(27)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.95	3.36	1.33
SENSEX	22.90	4.34	1.20

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	11366	9215	2151
FII	12338	12978	(640)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Ind. Futures	1488.41	1523.52	(35)
Ind. Options	716491.03	712086.80	4404
Stk. Futures	20147.56	17753.20	2394
Stk. Options	28581.84	28692.01	(110)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.09	0.88
BANK NIFTY	0.78	0.72

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	98.20	98.17	0.03

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.512	6.484	0.02
USA	4.307	4.340	-0.03

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3318.02	-12.94	-0.39
Silver	37.28	-0.77	-0.98
Crude-Oil	62.42	-0.85	-1.35
Brent-Crude	65.75	-0.73	-1.09

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
26 AUG-25	USD-INR	87.05	-0.35	-0.40
26 AUG-25	EUR-INR	101.81	-0.42	-0.41
26 AUG-25	GBP-INR	117.64	-0.79	-0.66
26 AUG-25	JPY- INR	59.08	-0.38	-0.65

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24877	24748	24813	24917	24982	25086
SENSEX	81274	80851	81062	81414	81626	81977
NIFTY FUTURES	24967	24811	24889	24984	25062	25157
BANK NIFTY	55735	55338	55536	55846	56045	56355
CNX IT	34635	34125	34380	34769	35024	35414
CNX MIDCAP	57113	56786	56950	57201	57364	57615
CNX SMALLCAP	17790	17601	17696	17762	17856	17922
INDIA VIX	12.34	10.81	11.57	12.52	13.28	14.23

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Neutral	Neutral	Neutral
SENSEX	Neutral	Neutral	Neutral
NIFTY FUTURES	Neutral	Neutral	Neutral
BANK NIFTY	Neutral	Neutral	Buy
CNX IT	Neutral	Sell	Neutral
CNX MIDCAP	Neutral	Neutral	Neutral
CNX SMALLCAP	Neutral	Neutral	Neutral
INDIA VIX	Neutral	Neutral	Sell

SECURITIES BAN IN F&O TRADES FOR 19-08-2025
TITAGARH, RBLBANK

TECHNICAL VIEWS



NIFTY

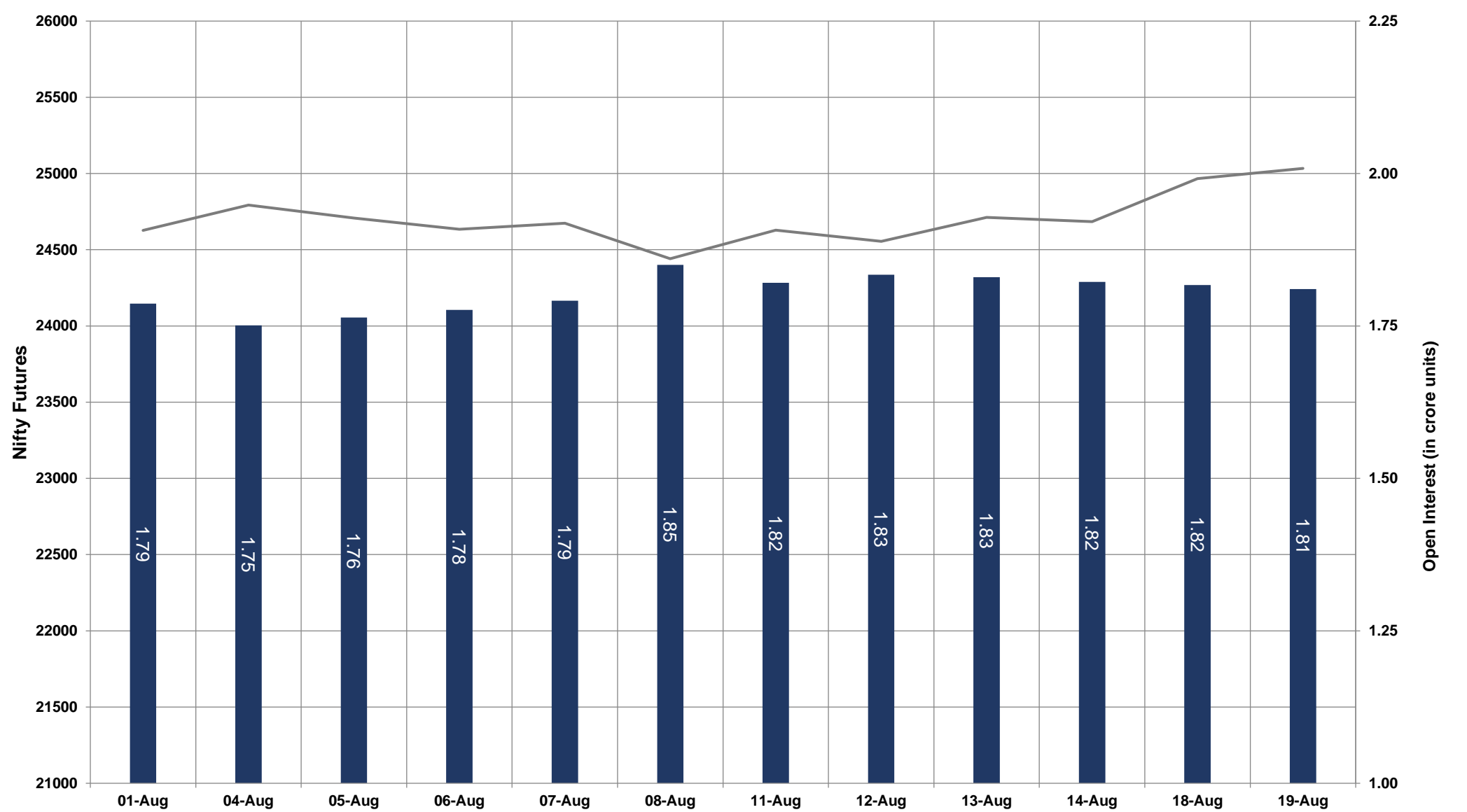


- Nifty Cash = **24980.65 (0.42%)**
- Resistance levels = **25100** and **25220**
- Support levels = **24870** and **24750**

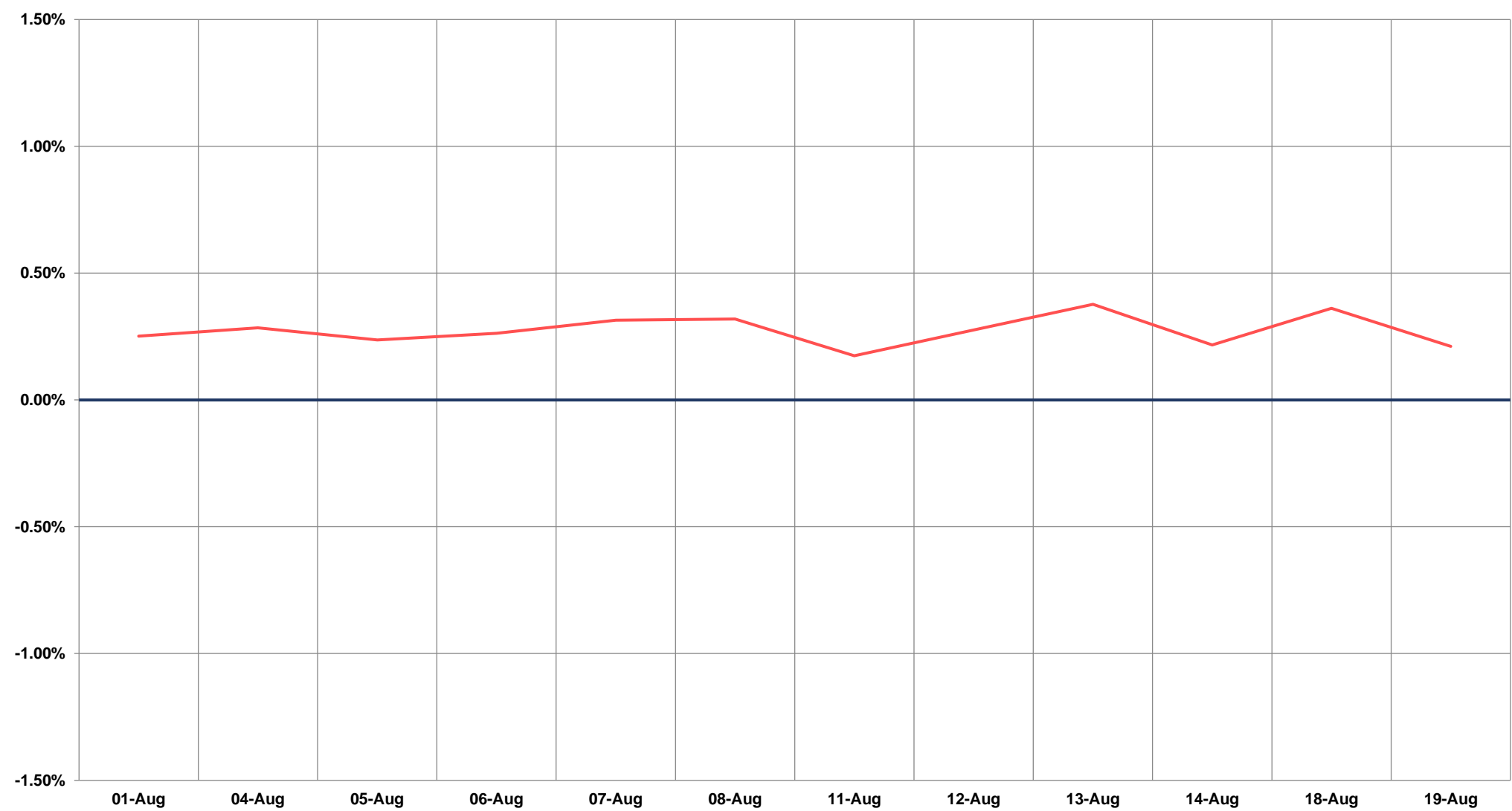
TECHNICAL VIEWS



NIFTY FUTURES



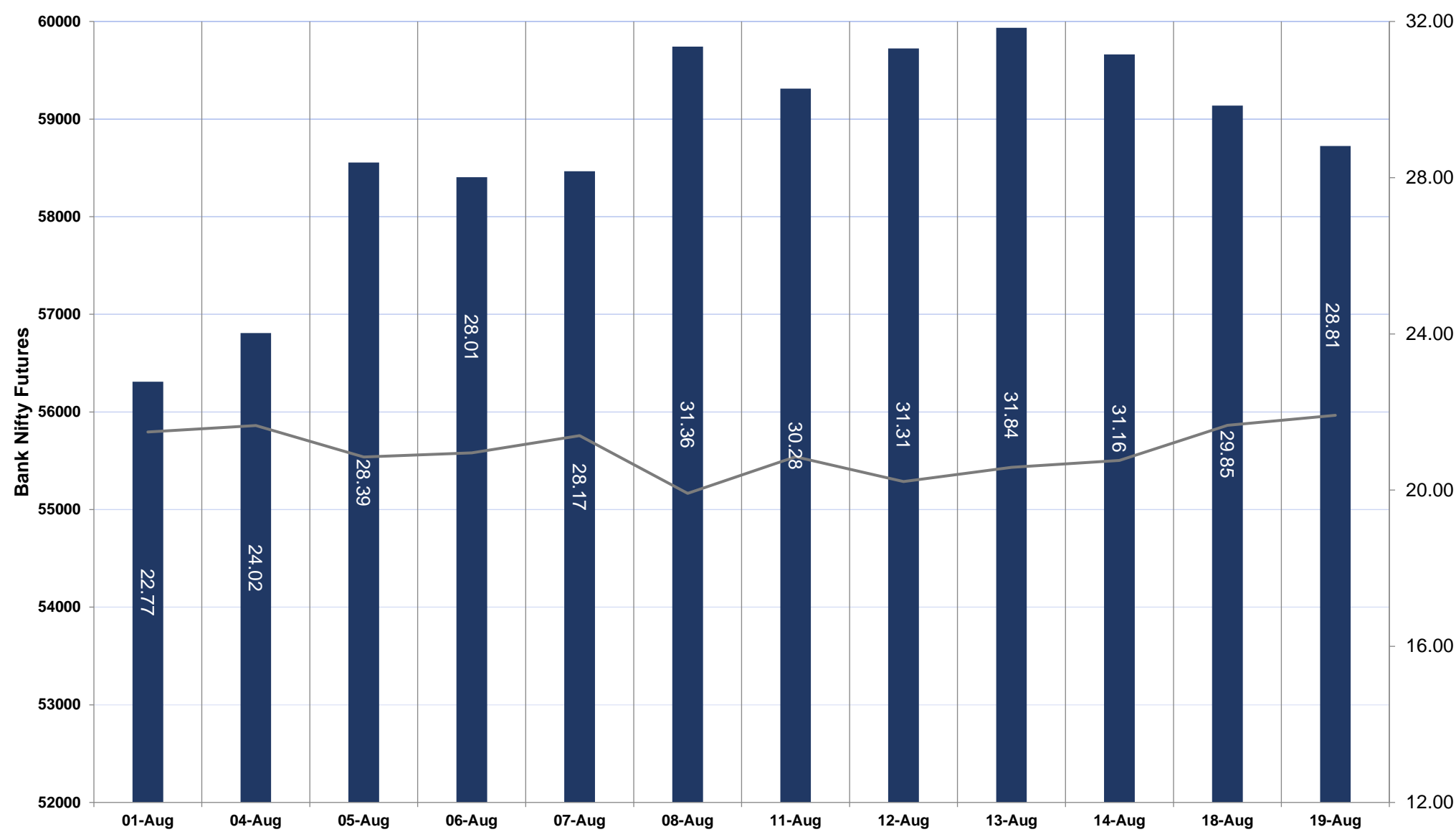
SPREAD: FUTURE & SPOT



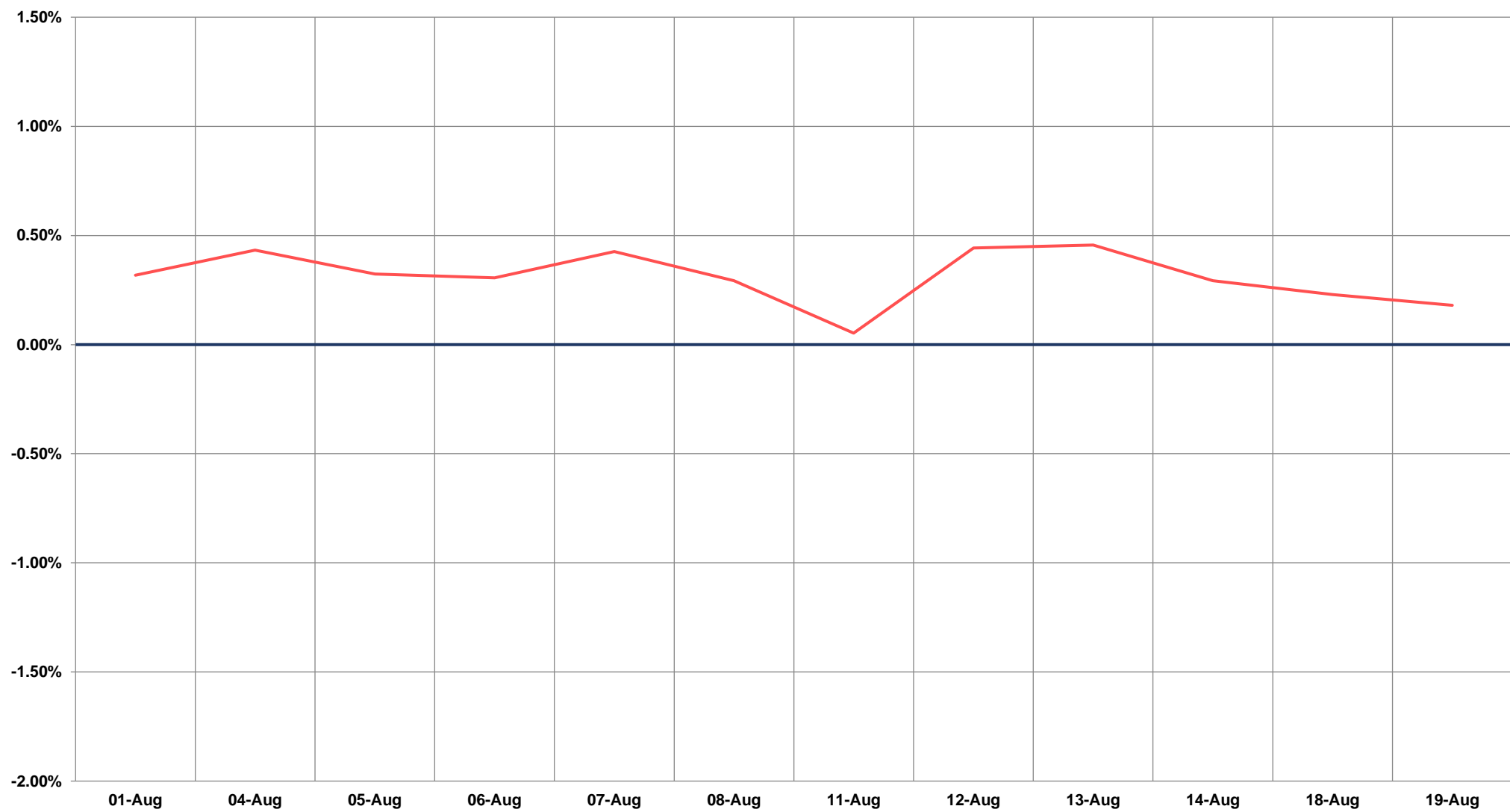
TECHNICAL VIEWS



BANK NIFTY FUTURES



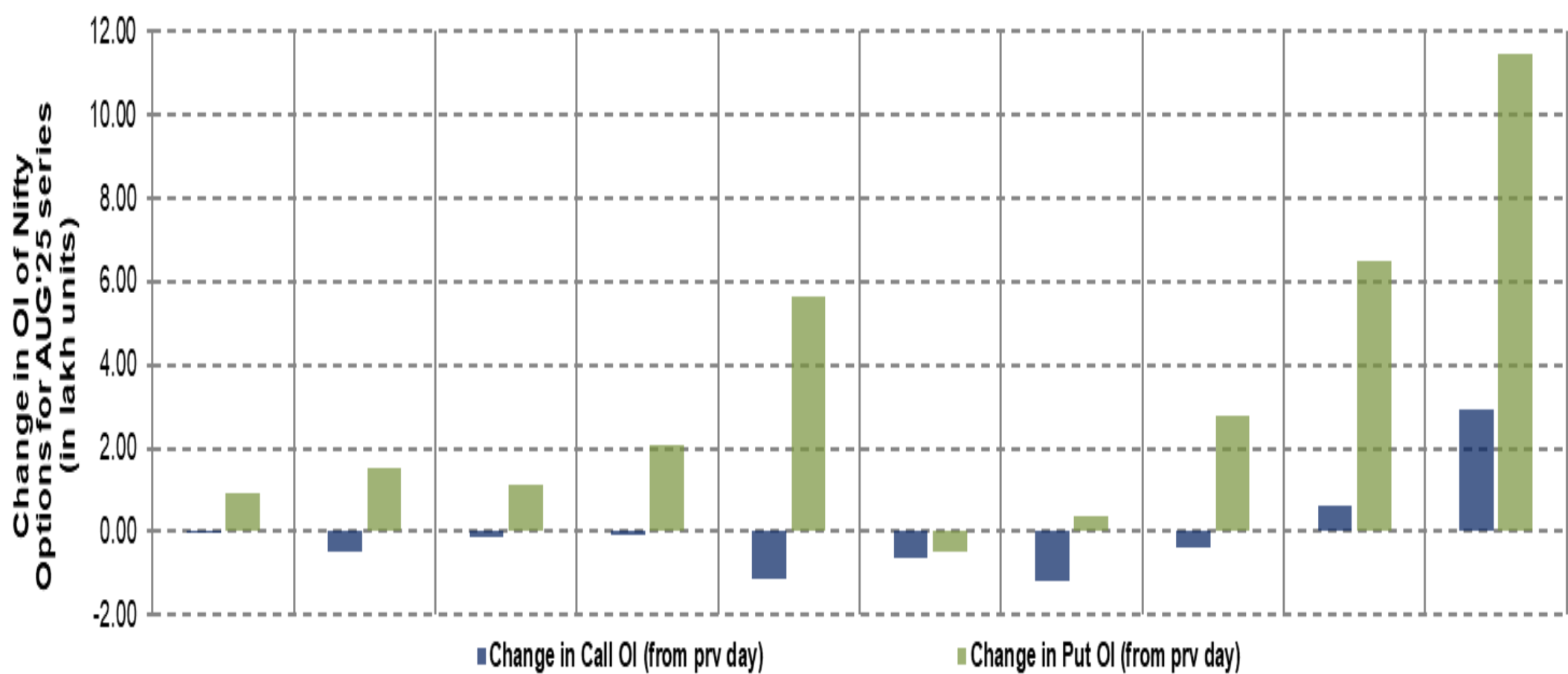
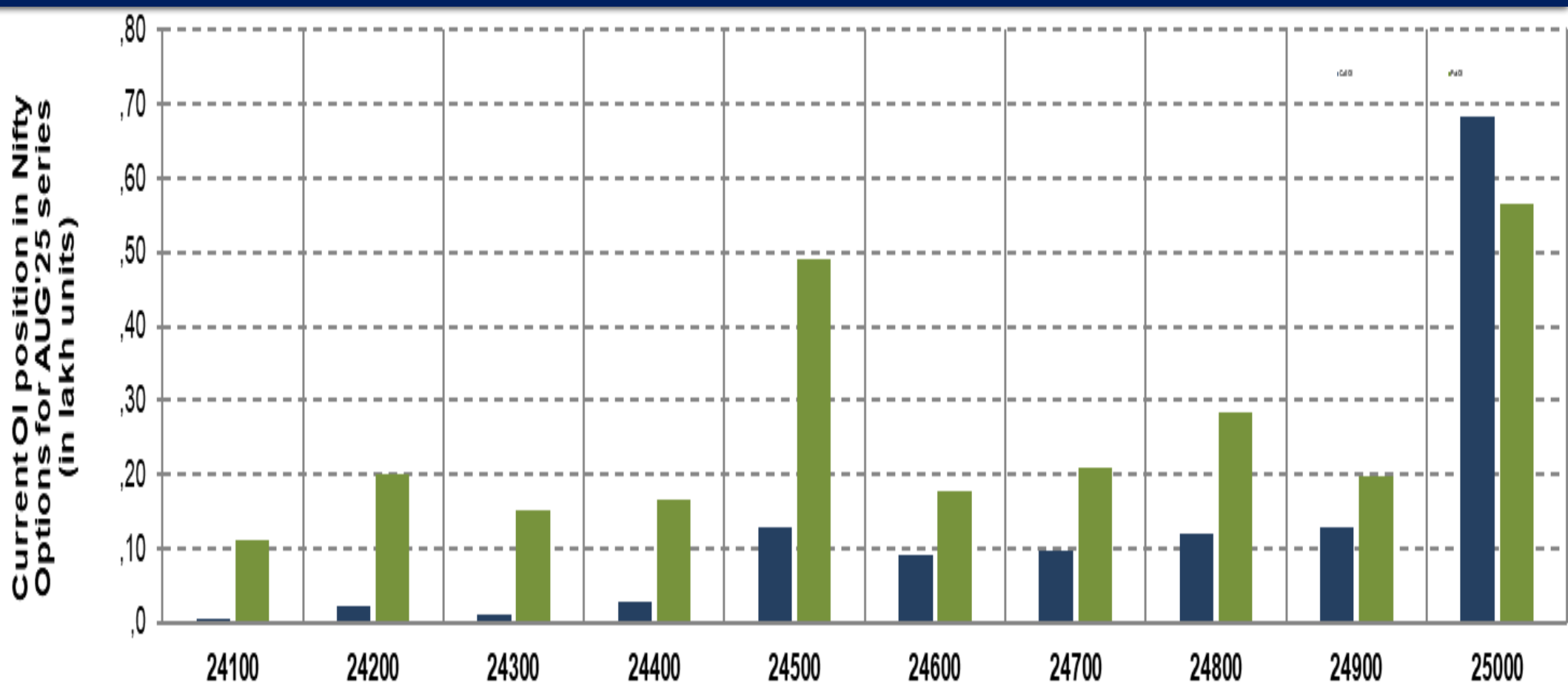
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.29 million in Open Interests is **Strike Price of 25000**
- **Most Active Nifty Put** with an addition of 1.14 millions in Open Interests is **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 6.83 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 5.66 millions for puts at **Strike Price of 25000**

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